

March 20, 2020

West Contra Costa Unified School District
1108 Bissell Avenue
Room 106
Richmond, CA 94801--3135
Attention: Dr. Tony Wold, Associate Superintendent

Re: **US\$231,765,000 West Contra Costa Unified School District, California, General Obligation Refunding Bonds, Series 2020, dated: Date of delivery, due: August 01, 2045**

Dear Dr. Wold:

Pursuant to your request for an S&P Global Ratings rating on the above-referenced obligations, S&P Global Ratings has assigned a rating of "AA-" . S&P Global Ratings views the outlook for this rating as negative. A copy of the rationale supporting the rating is enclosed.

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Please send hard copies to:
S&P Global Ratings
Public Finance Department
55 Water Street
New York, NY 10041-0003

The rating is subject to the Terms and Conditions, if any, attached to the Engagement Letter applicable to the rating. In the absence of such Engagement Letter and Terms and Conditions, the rating is subject to the attached Terms and Conditions. The applicable Terms and Conditions are incorporated herein by reference.

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cc: ***Mr. Blake Boehm, Director***
KNN Public Finance

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